

# Annexure A

CBio Limited ACN 094 730 417

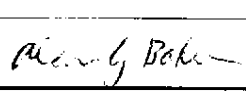
This is the annexure of 2 pages marked A referred to in the Form 605 signed by me and dated 9 November 2011.

**Persons who are former associates and are to be included as the Substantial Holders, referred to in paragraph 1:**

1. Warren Thomas Brown and Roslyn Una Brown as trustee of the "WT & RU Brown Family Trust";
2. Retirewell Commercial Services Pty Ltd ACN 001 970 341 as trustee for the "Gillett Superannuation Fund";
3. White Turtle Pty Ltd ACN 108 030 137;
4. Pella Comino as trustee for the "Pelagia Family Trust";
5. Alan Grahame Baker and Julie Ann Baker as trustee for the "Baker Family Trust".

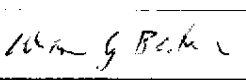
Basildene Pty Ltd ACN 056 751 958 as trustee for the "Warren Brown & Associates Pty Ltd Superannuation Fund"

**Signature**

Alan Grahame Baker	Anthony Douglas Gillett		
print name		capacity	Attorneys appointed under power of attorney dated
sign here		date	<u>9/11/2011</u>

Warren Thomas Brown and Roslyn Una Brown as trustee of the "WT & RU Brown Family Trust"

**Signature**


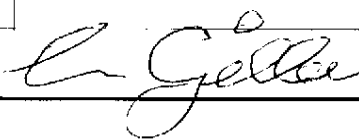
Alan Grahame Baker	Anthony Douglas Gillett		
print name		capacity	Attorneys appointed under power of attorney dated
sign here		date	<u>9/11/2011</u>

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# Annexure A

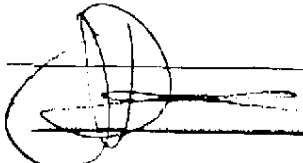
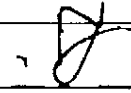
Retirewell Commercial Services Pty Ltd ACN 001 970 341 as trustee for the "Gillett Superannuation Fund"

**Signature**

Anthony Douglas Gillett	Marie Gillett	
print name		capacity Directors
sign here 		date 9/11/2011

White Turtle Pty Ltd ACN 108 030 137

**Signature**

Jane Duncan	Morten George Weaver	
print name		capacity Directors
sign here 		date 9/11/2011

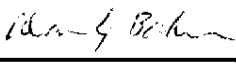
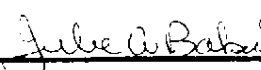
Pella Comino as trustee for the "Pelagia Family trust"

**Signature**

Pella Comino		
print name		capacity Sole Trustee
sign here 		date 9/11/2011

Alan Grahame Baker and Julie Ann Baker as trustee for the "Baker Family Trust"

**Signature**

Alan Grahame Baker	Julie Ann Baker	
print name		capacity Trustees
sign here 		date 9/11/2011

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# Annexure B

**CBio Limited ACN 094 730 417**

This is the annexure of <sup>2</sup> pages marked B referred to in the Form 605 signed by me and dated *9 November* 2011.

Basildene Pty Ltd ACN 056 751 958 as trustee for the "Warren Brown & Associates Pty Ltd Superannuation Fund"

**Signature**

Alan Grahame Baker	Anthony Douglas Gillett	Attorneys appointed under power of attorney dated
print name	capacity	
<i>Alan G Baker</i>	<i>A Gillett</i>	date <i>9/11/2011</i>
sign here		

Warren Thomas Brown and Roslyn Una Brown as trustee of the "WT & RU Brown Family Trust"

**Signature**

Alan Grahame Baker	Anthony Douglas Gillett	Attorneys appointed under power of attorney dated
print name	capacity	
<i>Alan G Baker</i>	<i>A Gillett</i>	date <i>9/11/2011</i>
sign here		

Retirewell Commercial Services Pty Ltd ACN 001 970 341 as trustee for the "Gillett Superannuation Fund"

**Signature**

Anthony Douglas Gillett	Marie Gillett	Directors
print name	capacity	
<i>A Gillett</i>	<i>Marie Gillett</i>	date <i>9/11/2011</i>
sign here		

White Turtle Pty Ltd ACN 108 030 137

**Signature**

Jane Duncan	Morten George Weaver	Directors
print name	capacity	
<i>Jane Duncan</i>	<i>Morten George Weaver</i>	date <i>9/11/2011</i>
sign here		

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# Annexure B

Pella Comino as trustee for the "Pelagia Family Trust"

**Signature**

print name Pella Comino

capacity Sole Trustee

**sign here**

*P Comino*

date 9/11/2011

Alan Grahame Baker and Julie Ann Baker as trustee for the "Baker Family Trust"

**Signature**

Alan Grahame Baker

Julie Ann Baker

print name

capacity Trustees

**sign here**

*Alan G Baker Julie A Baker*

date 9/11/2011

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**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme CBio Limited

ACN/ARSN ACN 094 730 417

**1. Details of substantial holder (1)**

Name Basildene Pty Ltd as trustee for the "Warren Brown & Associates Pty Ltd Superannuation Fund" (Basildene) and former associates, as set out in paragraph 3 and specified in Annexure A (each a **Substantial Holder**).

ACN/ARSN (if applicable) ACN 056 751 958

The holder ceased to be a substantial holder on

9/11/2011

The previous notice was given to the company on

31/08/2011

The previous notice was dated

31/08/2011

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
9/11/2011	Basildene Pty Ltd ACN 056 751 958 as trustee for the "Warren Brown & Associates Pty Ltd Superannuation Fund"	As a result of the termination of the Arrangement between the Substantial Holders (which required them to submit a Form 603 - Substantial Holding notification), each Substantial Holder no longer has a relevant interest in the shares of the other Substantial Holders (i.e. 4,104,361 ORD shares)	Nil	4,104,361 ORD	4,104,361
9/11/2011	Warren Thomas Brown and Roslyn Una Brown as trustee of the "WT & RU Brown Family Trust"	As a result of the termination of the Arrangement between the Substantial Holders (which required them to submit a Substantial Holding notice, each Substantial Holder no longer has a relevant interest in the shares of the other Substantial Holders (i.e. 7,888,806 ORD shares)	Nil	7,888,806 ORD	7,888,806
9/11/2011	Retirewell Commercial Services Pty Ltd ACN 001 970 341 as trustee for the "Gillett Superannuation Fund"	As a result of the termination of the Arrangement between the Substantial Holders (which required them to submit a Substantial Holding notice, each Substantial Holder no longer has a relevant interest in the shares of the other Substantial Holders (i.e. 7,523,868 ORD shares)	Nil	7,523,868 ORD	7,523,868
9/11/2011	White Turtle Pty Ltd ACN 108 030 137	As a result of the termination of the Arrangement between the Substantial Holders (which required them to submit a Substantial Holding notice, each Substantial Holder no longer has a relevant interest in the shares of the other Substantial Holders (i.e. 7,653,049 ORD shares)	Nil	7,653,049 ORD	7,653,049
9/11/2011	Pella Comino as trustee for the "Pelagia Family Trust"	As a result of the termination of the Arrangement between the Substantial Holders (which required them to submit a Substantial Holding notice, each Substantial Holder no longer has a relevant interest in the shares of the other Substantial Holders (i.e. 8,337,650 ORD shares)	Nil	8,337,650 ORD	8,337,650
9/11/2011	Alan Grahame Baker and Julie Ann Baker as trustee for the "Baker Family Trust"	As a result of the termination of the Arrangement between the Substantial Holders (which required them to submit a Substantial Holding notice, each Substantial Holder no longer has a relevant interest in the shares of the other Substantial Holders (i.e. 8,582,511 ORD shares)	Nil	8,582,511 ORD	8,582,511

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Basildene Pty Ltd ACN 056 751 958 as trustee for the "Warren Brown & Associates Pty Ltd Superannuation Fund"	The persons named in paragraph 2 were Associates of each other Substantial Holder as a result of an arrangement with the Substantial Holders to requisition the directors of the Company to convene a general meeting ( <b>Arrangement</b> ) in order to enable Shareholders to consider and vote on resolutions to remove and appoint a number of directors to the board of the Company ( <b>Requisitioned Meeting</b> ). The Requisitioned Meeting was held on 4 November 2011 and the Substantial Holders have agreed that the Arrangement between the Substantial Holders is now at an end. Consequently, the Substantial Holders have ceased to be Associates.
Warren Thomas Brown and Roslyn Una Brown as trustee of the "WT & RU Brown Family Trust"	The persons named in paragraph 2 were Associates of each other Substantial Holder as a result of an arrangement with the Substantial Holders to requisition the directors of the Company to convene a general meeting ( <b>Arrangement</b> ) in order to enable Shareholders to consider and vote on resolutions to remove and appoint a number of directors to the board of the Company ( <b>Requisitioned Meeting</b> ). The Requisitioned Meeting was held on 4 November 2011 and the Substantial Holders have agreed that the Arrangement between the Substantial Holders is now at an end. Consequently, the Substantial Holders have ceased to be Associates.
Retirewell Commercial Services Pty Ltd ACN 001 970 341 as trustee for the "Gillett Superannuation Fund"	The persons named in paragraph 2 were Associates of each other Substantial Holder as a result of an arrangement with the Substantial Holders to requisition the directors of the Company to convene a general meeting ( <b>Arrangement</b> ) in order to enable Shareholders to consider and vote on resolutions to remove and appoint a number of directors to the board of the Company ( <b>Requisitioned Meeting</b> ). The Requisitioned Meeting was held on 4 November 2011 and the Substantial Holders have agreed that the Arrangement between the Substantial Holders is now at an end. Consequently, the Substantial Holders have ceased to be Associates.
White Turtle Pty Ltd ACN 108 030 137	The persons named in paragraph 2 were Associates of each other Substantial Holder as a result of an arrangement with the Substantial Holders to requisition the directors of the Company to convene a general meeting ( <b>Arrangement</b> ) in order to enable Shareholders to consider and vote on resolutions to remove and appoint a number of directors to the board of the Company ( <b>Requisitioned Meeting</b> ). The Requisitioned Meeting was held on 4 November 2011 and the Substantial Holders have agreed that the Arrangement between the Substantial Holders is now at an end. Consequently, the Substantial Holders have ceased to be Associates.
Pella Comino as trustee for the "Pelagia Family Trust"	The persons named in paragraph 2 were Associates of each other Substantial Holder as a result of an arrangement with the Substantial Holders to requisition the directors of the Company to convene a general meeting ( <b>Arrangement</b> ) in order to enable Shareholders to consider and vote on resolutions to remove and appoint a number of directors to the board of the Company ( <b>Requisitioned Meeting</b> ). The Requisitioned Meeting was held on 4 November 2011 and the Substantial Holders have agreed that the Arrangement between the Substantial Holders is now at an end. Consequently, the Substantial Holders have ceased to be Associates.
Alan Grahame Baker and Julie Ann Baker as trustee for the "Baker Family Trust"	The persons named in paragraph 2 were Associates of each other Substantial Holder as a result of an arrangement with the Substantial Holders to requisition the directors of the Company to convene a general meeting ( <b>Arrangement</b> ) in order to enable Shareholders to consider and vote on resolutions to remove and appoint a number of directors to the board of the Company ( <b>Requisitioned Meeting</b> ). The Requisitioned Meeting was held on 4 November 2011 and the Substantial Holders have agreed that the Arrangement between the Substantial Holders is now at an end. Consequently, the Substantial Holders have ceased to be Associates.

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Basildene Pty Ltd ACN 056 751 958 as trustee for the "Warren Brown & Associates Pty Ltd Superannuation Fund"	C/- Coogans Pty Ltd, Suite 4, 924 Gympie Road, Chermside Qld 4032
Warren Thomas Brown and Roslyn Una Brown as trustee of the "WT & RU Brown Family Trust"	10A Manson Road, Hendra Qld 4011
Retirewell Commercial Services Pty Ltd ACN 001 970 341 as trustee for the "Gillett Superannuation Fund"	C/- Able Vincent and Dick, 1378 Logan Road, Mt Gravatt Qld 4122
White Turtle Pty Ltd ACN 108 030 137	Mezzanine Level, 1 Chifley Square, Sydney NSW 2000
Pella Comino as trustee for the "Pelagia Family Trust"	67 Lytton Road, east Brisbane Qld 4169
Alan Grahame Baker and Julie Ann Baker as trustee for the "Baker Family Trust"	12 Birrilee Street, Carina Heights Qld 4152

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**Signature**

print name REFER TO ANNEXURE B

capacity

sign here

date 09/11/2011

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**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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**GUIDE**

**This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 605.**

**Signature**

This form must be signed by either a director or a secretary of the substantial holder.

**Lodging period**

Nil

**Lodging Fee**

Nil

**Other forms to be completed**

Nil

**Additional information**

- (a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form.
- (b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange.
- (c) The person must give a copy of this notice:
  - (i) within 2 business days after they become aware of the information; or
  - (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if:
    - (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and
    - (B) the person becomes aware of the information during the bid period.

**Annexures**

To make any annexure conform to the regulations, you must

- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
- 2 show the corporation name and ACN or ARBN
- 3 number the pages consecutively
- 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied
- 5 identify the annexure with a mark such as A, B, C, etc
- 6 endorse the annexure with the words:  
*This is annexure (mark) of (number) pages referred to in form (form number and title)*
- 7 sign and date the annexure.

The annexure must be signed by the same person(s) who signed the form.